
THE *INVESCO* Alternative

Dedicated to helping you ...

... Achieve Financial Independence

Number 214 Wealth Management - Estate Planning - IRA's August 15, 2018

Registered Investment Advisors - Certified Public Accountants - Real Estate Brokers
INVESCO, LLC - 1295 Rand Road, Des Plaines, Illinois, 60016 - (847) 824-4078

Classes Starting - Enroll Now!

Our "Estate Planning" and "Investing in Stocks" classes begin in September in District 214, Arlington Heights, at John Hersey High School, 1900 East Thomas. That's just East of Rand Road, between Euclid and Palatine.

The schools have made it easy to sign up, accepting phone registrations using Visa, Discover and Master Card. To register for these two classes call (847) 718-7700. Or on the web, go to <https://ce.d214.org> and click on the continuing education picture/link, then click on finance and then scroll down to select the course.

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We will also be teaching the "Investing in Stocks" class in District 211, Palatine, at Palatine High School, 1111 N. Rohlwing Road. That's East of Hicks Road just South of Dundee Road. For this class you can register by calling (847) 755-6820 or go online at <https://adc.d211.org/domain/4659> and click on the Online Registration link.

No. 5525: INVESTING IN STOCKS (District 214 - Hersey H.S. in Arlington Heights)

Three THURSDAYS 7:00-8:30 p.m. Starts September 13th, Room 109, \$39.00. Learn how to pick stocks and manage your own portfolio, IRA or 401k. We will show you how a well diversified and properly managed portfolio can outperform the S&P 500 index. You'll learn the differences between making investments, speculating, and buying products. You'll also learn to determine your risk tolerance. Plus we'll show you how to manage after tax accounts in a tax efficient way.

So come learn a simple, proven way to more effectively manage your assets. We can show you how to retire earlier and wealthier or both! Instructor Keith is a Registered Investment

Advisor Rep and 2012-2017 Five Star Wealth Manager as seen in Chicago Magazine. Guest speaker, Myron is book author, CPA and MBA, and will be there the second session. Book included.

**No. 7701: ESTATE PLANNING
(District 214 - Hersey H.S. in Arlington Heights)**

One WEDNESDAY 7:00-9:30 p.m. Starts October 3rd, Room 109, \$19.00. Learn to escape inheritance taxes, avoid costly and frustrating probate. This class also covers Family Limited Partnerships and Charitable Remainder Trusts - the best methods of asset protection.

Myron has an MBA with honors from the University of Chicago, plus he is a CPA, Registered Investment Advisor Rep and an Illinois real estate broker. Book included.

**No. B495-01: INVESTING IN STOCKS
(District 211 - Palatine H.S. in Palatine)**

Three TUESDAYS 7:00-8:30 p.m. Starts October 9th, Room 200, \$45.00. Learn how to pick stocks and manage your own portfolio, IRA or 401k. We will show you how a well diversified and properly managed portfolio can outperform the S&P 500 index. You'll learn the differences between making investments, speculating, and buying products. You'll also learn to determine your risk tolerance. Plus we'll show you how to manage after tax accounts in a tax efficient way.

So come learn a simple, proven way to more effectively manage your assets. We can show you how to retire earlier and wealthier or both! Instructor Keith is a Registered Investment Advisor Rep and 2012-2017 Five Star Wealth Manager as seen in Chicago Magazine. Guest speaker, Myron is book author, CPA and MBA, and will be there the second session. Book included.

Published by Myron J. Gaylord, Keith B. Nyborg, Paul N. Linzer and Ryan J. McNeilly

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