# THE INVESCO Alternative

### Dedicated to helping you ...

## ... Achieve Financial Independence

Number 206 Wealth Management - Estate Planning - IRA's January

January 4, 2017

Registered Investment Advisors - Certified Public Accountants - Real Estate Brokers *INVESCO*, LLC - 1295 Rand Road, Des Plaines, Illinois, 60016 - (847) 824-4078

#### **Classes Starting - Enroll Now!**

Our Financial Independence class starts in January; the Reduce Your Income Tax and the Investing In Stocks classes begin in February in District 214, Arlington Heights, at John Hersey High School, 1900 East Thomas. That's just East of Rand Road, between Euclid and Palatine.

The school has made it easy to sign up, accepting phone registrations using Visa and Master Card. Call (847) 718-7700 to register - or on the web at <a href="https://www.ce.d214.org">www.ce.d214.org</a>.

We will also be teaching the Investing In Stocks class at Palatine High School located at 1111 N. Rohlwing Road in District 211 in Palatine. You can register online at <a href="https://www.adc.d211.org">www.adc.d211.org</a> click on the continuing education link. Or you can call (847) 755-6820.

The schools are offering substantial discounts for all classes for those 62 or older residing in that district. Ask for the gold card rate.

REMEMBER - IF YOU DON'T HAVE TIME TO ATTEND THE CLASSES, YOU CAN VIEW THE FINANCIAL INDEPENDENCE CLASS ONLINE - ANYTIME, FOR FREE! Just go to our website, click on the financial education tab, then click on the Road To Wealth video tab. You can view any of the 41 segments. Call us or email Keith and we'll send you a free book.

#### No. 7731: FINANCIAL INDEPENDENCE I - THEORY

Five <u>WEDNESDAYS</u> 7:00-9:00 p.m. Starts January 18th, \$59. Learn what they didn't teach you in college - the basic skills required to become financially secure. You can accumulate \$1 million in 12 to 18 years using proven, conservative savings and investment techniques. Develop your own "road map to riches". With proper planning, saving is much easier than you think - especially when you "pay yourself first". Our forms make it easy for you to plan your way to wealth.

Myron retired at 38 and for the last 37 years has been showing others how they can do it, too! He has an MBA with honors from the University of Chicago, plus he is a CPA, RIA and an Illinois real estate broker. He is a multi-millionaire who can show you how to do it too! Book included.

#### No. 7732: FINANCIAL INDEPENDENCE II - PRACTICE

Five <u>WEDNESDAYS</u> 7:00-9:00 p.m. Starts February 22nd, \$59.00. Once your financial goals are set and your savings program is under way, learn how to get an acceptable after-tax return on your investment capital while keeping risk to a minimum. This is a follow-up to Financial Independence I. Myron was selected as a 2010-2015 5-Star Wealth Manager as seen in Chicago Magazine. He is also author of the popular book "The Book of Revelations: What You Need To Know To Outperform The Stock Market." Another FREE book.

#### No. 7738: HOW TO REDUCE YOUR INCOME TAXES

Three <u>TUESDAYS</u> 7:00-8:30 p.m. Starts Feb 21st, \$45.00. Come learn from Ryan, an experienced C.P.A., many practical ways you can reduce your income taxes, social security taxes and inheritance taxes.

Beginning topics include deductible items and how to substantiate them, dependent allowances, I.R.A.s and I.R.S. audits. Intermediate ideas cover small business, tax shelters, depreciation, home office rules, transferring income to children. More advanced subjects discuss living trusts and estate planning. Something for everyone, from the average taxpayer to the most sophisticated planners.

#### No. 5525 INVESTING IN STOCKS Hersey HS District 214

Three THURSDAYS 7:00-8:30 p.m. Starts February 23rd, \$39.00. Learn how to pick stocks and manage your own portfolio, IRA or 401k. We will show you how a well diversified and properly managed portfolio can outperform the S&P 500 index. You'll learn the differences between making investments, speculating, and buying products. You'll also learn to determine your risk tolerance. Plus we'll show you how to manage aftertax accounts in a tax efficient way.

So come learn a simple, proven way to more effectively manage your assets. We can show you how to retire earlier and wealthier or both! Instructor Keith is a Registered Investment Advisor Rep and 2012-2015 Five Star Wealth Manager as seen in Chicago Magazine. Guest speaker, Myron is book author, CPA and MBA, and will be there the second session. Book included.

## No. B495-01 INVESTING IN STOCKS Palatine HS District 211

Three THURSDAYS 7:00-8:30 p.m. Starts April 6th, \$45.00. Learn how to pick stocks and manage your own portfolio, IRA or 401k. We will show you how a well diversified and properly managed portfolio can outperform the S&P 500 index. You'll learn the differences between making investments, speculating, and buying products. You'll also learn to determine your risk tolerance. Plus we'll show you how to manage aftertax accounts in a tax efficient way.

So come learn a simple, proven way to more effectively manage your assets. We can show you how to retire earlier and wealthier or both! Instructor Keith is a Registered Investment Advisor Rep and 2012-2015 Five Star Wealth Manager as seen in Chicago Magazine. Guest speaker, Myron is book author, CPA and MBA, and will be there the second session. Book included.

Published by Myron J. Gaylord, Keith B. Nyborg, Paul N. Linzer and Ryan J. McNeilly