
THE **INVESCO** Alternative

Dedicated to helping you ...
... Achieve Financial Independence

Number 200 Wealth Management - Estate Planning - IRAs August 30, 2016

Registered Investment Advisors - Certified Public Accountants - Real Estate Brokers
INVESCO, LLC - 1295 Rand Road, Des Plaines, Illinois, 60016 - (847) 824-4078

INVESCO Portfolio Management Beat ALL Major Endowment Funds!

A recent article in Businessweek magazine showed the five-year average annual returns as of June 2015 for 8 major university endowment funds. The article entitled "A Shake-up at Harvard's Giant Investment Fund" told of Harvard's failed attempt to hire hedge fund style teams of stock traders and analysts to boost their returns on their \$35 billion endowment fund.

As the article states - it begs the question: "Why can't the world's richest university make smarter investments?"

Below is the list as shown in Businessweek magazine. As you can see, INVESCO outperformed these 8 other funds. We added INVESCO's average client returns and the S&P 500 index in the comparison.

FIVE-YEAR AVERAGE ANNUAL RETURN

As of June 2015

1.	INVESCO	17.2%
2.	Yale	14.0%
3.	Princeton	13.6%

4.	S&P 500	13.1%
5.	Dartmouth	12.6%
6.	Columbia	12.2%
7.	Penn	11.7%
8.	Brown	10.6%
9.	Harvard	10.5%
10.	Cornell	9.9%

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