

Memo: **BIG EVENTS COMING!**

INVESCO and its family of like-minded investors have these beliefs in common:

- 1) Plan for a successful retirement and follow up this plan regularly.
- 2) No risky get-rich quick schemes - EVER. A good, fairly safe rate of return can get us there soon enough.
- 3) Regarding stocks: (a) only future information changes stock prices (therefore market timing and short-term trading can never work); (b) proper diversification can reduce your portfolio risks by up to 60%; (c) "undervalued" and "overvalued" stocks do not exist (on major markets); and (d) mutual funds and annuities are a fraud industry designed to take your income.
- 4) We like to keep learning and we like to party! Since these two activities don't mix well, we have a new plan of accomplishment for you:

LEARNING- SATURDAY MORNING SEMINARS (open to everyone)

We'll be meeting from 10:00 a.m to noon on most Saturdays to discuss different financial topics. Pick those that interest you. Call ahead for reservations so we'll have enough materials, or so we can let you know if the meeting has to be cancelled. Planned topics and dates are:

- April 23 - Asset Protection
- 30 - Estate Planning
- May 07 - Portfolio Management
- 14 - Retirement Planning
- 21 - Tax-Free Income for Life
- 28 - Sect.1031 RE Exchanges
- June 04 - Defer Capital Gains
- 11 - Real Estate Investments - An
Overview
- 18 - LL I
- 25 - LL II
- July 02- LL III
- 09 - Real Estate I
- 16 - Real Estate II
- 23 - Real Estate III
- August 13 - Introduction to the "Leverage League"
- 20 - Stop Wasting Your Wealth in
Mutual Funds
- 27 - Lies About Money
- September 03 - IRA's, ROTHs & 401(K)'s
- 10 - Social Security
- 17 - College Financial Planning

24 - Net Lease Your Property to
Children
October 01 - Children's Income Trusts
08 - Your Own Business
15 - Instructions for Your
Survivors
22 - Income Taxes I
29 - Income Taxes II
November 05 - Business/ Partnership Income
Taxes
12- Insurance
19- Your Credit Report

You'll get a future notice for each presentation,
but register early - seating is limited.

PARTYING - THE MILLIONAIRE'S CLUB
(By invitation only-RSVP)

For our special investors and friends we have started a dinner get-together each second Friday at 6:30. If you're interested, but don't get an invitation, send us your email request (maybe we'll let you in).